

# Who We Are



## MISSION

We work arm in arm with community leaders to identify and fulfill the core human needs of food, healthcare, and education.

## VISION

Empowering lives of subsistence with new opportunity.

Arm in Arm in Africa is a 501(c)3 non-profit organization. Your gift is tax deductible to the fullest extent allowed by law.

## CONTACT US

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## FURTHER INFORMATION

Please consult your investment and/or tax advisor, or Bond&Devick Wealth Partners with any questions or concerns.

Bond&Devick Wealth Partners  
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# LEGACY GIVING

*Solutions for Anyone's Financial Situation*



# AIAIA

## Endowment Fund

In 2021, AIAIA launched an Endowment Fund to ensure that the support we provide our 'family' in Africa will continue for generations to come. The endowment earnings will help us maintain our current level of programming, reduce our dependency on fundraising efforts, and position AIAIA to grow in a measured way. Investments will be made in accordance with guidelines established by AIAIA's Board. The endowment fund will be invested using environmental, social and governance (ESG) factors with traditional investment metrics.



## Maximize Your Giving

### LEGACY GIVING

Legacy giving is gifting that donors can give to an endowment today or plan to distribute from their estate after their death. Incorporating AIAIA in your will, or listing AIAIA as a beneficiary in your trust, life insurance policies, real estate or investment accounts, may reduce the tax liability for your heirs so that your life's labor goes where you want it to go.

### DONOR ADVISED FUND (DAF) DISTRIBUTIONS

A DAF account is solely intended for charitable giving and is established at a financial institution. It allows donors to make a charitable contribution of cash, or securities to receive an immediate tax deduction. Distributions from the DAF to charity can occur over time.

### GIFTING APPRECIATED ASSETS

Contributing appreciated assets held more than one year can have tax benefits in two ways:

- Potentially eliminate the capital gains tax you would incur if you sold the assets yourself and donated the proceeds.
- Claim a fair market value charitable deduction, if you itemize deductions, and pass on that savings in the form of more giving.

### QUALIFIED CHARITABLE DISTRIBUTIONS

A Qualified Charitable Distribution (QCD) allows individuals who are 70½ or older to donate \$100,000 tax-free (per individual) to charity directly from a pre-tax IRA. Sending a QCD directly to AIAIA reduces your taxable income and counts towards your Required Minimum Distribution if you're 72 or older. Consult with your IRA custodian to make a QCD to AIAIA.

*This is general information regarding income tax and estate planning. Consult a professional given your financial situation.*

